

14 August 2009

SUBJECT : Submit the reviewed financial statements and clarify the second quarter result of 2009

ATTN : The President
Stock Exchange of Thailand

Attachment : The reviewed financial statements for the second quarter ended 30 June 2009
of the Company and its subsidiaries

Attached please find the reviewed financial statements for the second quarter ended 30 June 2009 of Asia Hotel Public Company Limited (“ASIA”) and its subsidiaries which were approved by the Board of Directors on 13 August 2009. ASIA would like to clarify the decrease of 2009 second quarter result as follow:

According to the consolidated financial statements, ASIA and its subsidiaries had net loss for the second quarter of 2009 of Baht 0.43 million, which was Baht 542.5 million decreased or 100.08% lower than the second quarter result of last year. The worse result of the second quarter of 2009 was due to in the second quarter of 2008 ASIA had realized gain on refinance of Baht 495.14 million which was occurred once last year. In addition, the total revenues decreased of Baht 56.07 million or 22.45% decreased from the second quarter of last year. ASIA and its subsidiaries had a decrease in revenues from hotel business of Baht 58.90 million or 41.22%. As a result of the global financial crisis and the invest situation in the country since April including the hotel’s renovation plan to improve 390 guest rooms which began in June and expecting to fully operate again in October 2009 in order to support the high season. This causes results for the second quarter of 2009 to be substantially lower than from the second quarter result of last year accordingly.

This information is provided for notification to the SET and for disclosure to investors.

Best regards,

(Mr. Kumpol Techaruvichit)
Chairman & Managing Director